Ensuring Quality and Affordability in Ontario Universities: The Public Opinion Evidence

January 21, 2005



Structure

- 1) Methodology
- 2) The Public Opinion Environment
- 3) Government Record on PS Education
- 4) Focus: Quality
- 5) Focus: Opportunity
- 6) Focus: Affordability
- 7) Focus: Future Funding
- 8) Focus: Accountability



Methodology

- → A total of 1000 telephone interviews were conducted with adult Ontarians between January 4th and 11th, 2005.
- → The margin of error for a sample of this size is +/- 3.1 percentage points within a confidence interval of 95%.

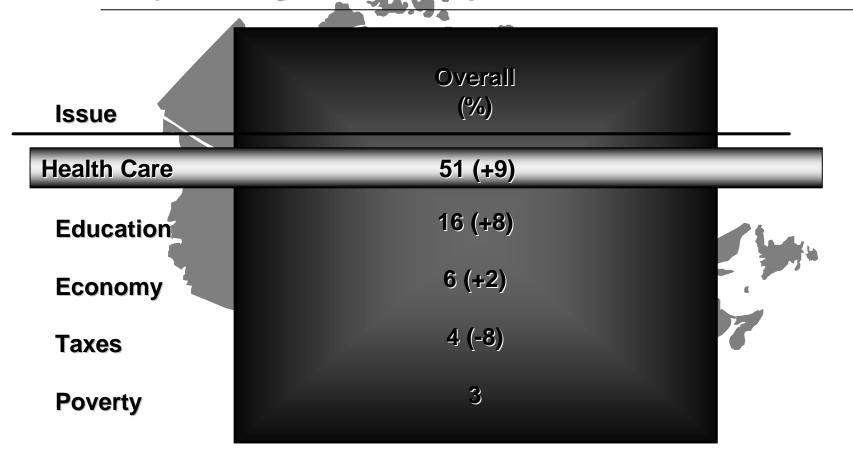


The Public Opinion Environment



Most Important Issue: Winter 2005

Q. What is the most important issue facing the Ontario provincial government today?



() Denotes change since June 2004.

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Government Record on PS Education



PS Education: What Priority?

Q. Should post-secondary education be a very high priority, high priority, low priority or very low priority for the Ontario government?

	Yery high priority (%)	High priority (%)	Low priority (%)	Very low priority (%)
<u>Overall</u>	55 (+27)		2 (-6)	<1 (-1)
Metro SC East CN North GTA	56 (+25) 54 (+35) 67 (+40) 46 (+23) 59 (+36) 52 (+20)	44 (-13) 45 (-23) 23 (-40) 45 (-14) 24 (-33) 40 (-13)	<1 (-8) <1 (-8) <1 (-8) <1 (-8) 3 (-10) 10 (-2) 5 (n/c)	<1 (n/c) <1 (-1) 1 (n/c) <1 (-1) <1 (n/c) <1 (-1)

() Denotes change since June 2004.

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Priority of PSE: Socio-Demographic Groups

Q. Should post-secondary education be a very high priority, high priority, low priority or very low priority for the Ontario government?

	Very high	hligh	Low	Very low
	priority	priority	priority	priority
	(%)	(%)	(%)	(%)
Overall	55 (+27)	40 (-21)	2 (-6)	<1 (-1)
Men	56 (+30)	41 (-19)	1 (-7)	<1 (-1)
Women	53 (+24)	39 (-22)	4 (-3)	<1 (n/c)
Kids	51 (+17)	33 (-23)	3 (-3)	<1 (-1)
No kids	57 (+27)	각각 (-10)	2 (-5)	<1 (n/c)

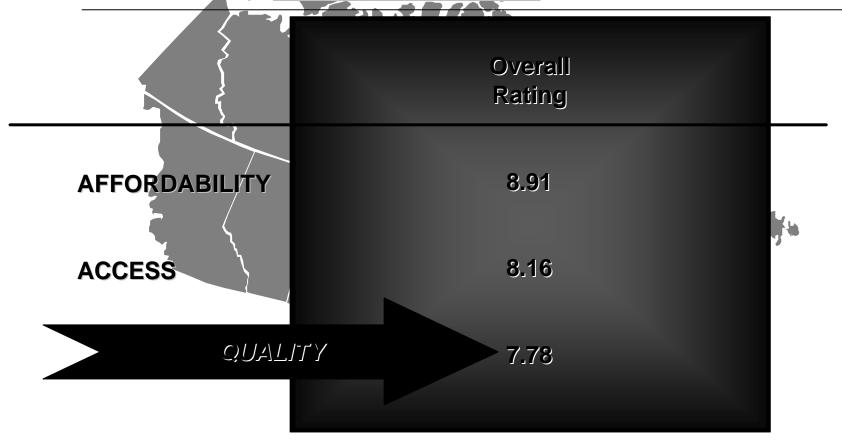
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Major Axes of Investigation – Focus: QUALITY

Q. RE: post-secondary education in Ontario using a scale where 1 is "not at all concerned" and 10 is "very concerned," how concerned are you with...





Quality of PS Education: Level of Concern

Q. Using a scale where 1 is "not at all concerned" and 10 is "very concerned," how concerned are you with the <u>overall</u> <u>quality</u> of post-secondary education in Ontario?

	quu	my of boot occi	maary Saacation in	Ondano.	
		Rating		Rating	
Overall Metro GTA SC North CN East		7.78 (+0.50) 8.55 (+1.30) 8.23 (+0.41) 7.92 (+1.06) 7.52 (+0.95) 6.72 (-0.17) 5.42 (-1.84)	Men Women Kids No Kids	7.05 (+0.12) 8.45 (+0.83) 7.75 (-0.31) 7.76 (+0.22)	



Post-Secondary Education: Improved?

Q. Do you think the quality of post-secondary education in Ontario has <u>improved since the Liberals</u> first took power?

	lmproved (%)	Siayed the same (%)	Declined (%)	Don't know (%)
Overalli	9	<u>4</u> ,9	24	18
Metro SC East CN North GTA	8 <1 3 22 17 14	41 65 41 34 58 56	44 5 15 28 21 18	7 29 ——41 16 24 12



Improved PSE?: Socio-Demographic Groups

Q. Do you think the quality of post-secondary education in Ontario has <u>improved since the Liberals</u> first took power?

	lmproved (%)	Stayed the same (%)	Declined (%)	Don't know (%)
Overall Men Women	9	49	24	18
	9	46	28	17
	10	52	20	19
Kids	8	70	11	11
No Kids	11	34	33	23



High Quality PS Education: Key Elements

Q. On a scale where 1 is "not at all important" and 10 is "very important," how important are the following to ensure a high-quality post-secondary education?

Elements

More up-to-date technology
More government funding
Expanded grant & loan programs
Smaller class sizes
More full-time faculty
Lower student-faculty ratio
Updated buildings and facilities
More part-time/contract faculty
Higher admission standards

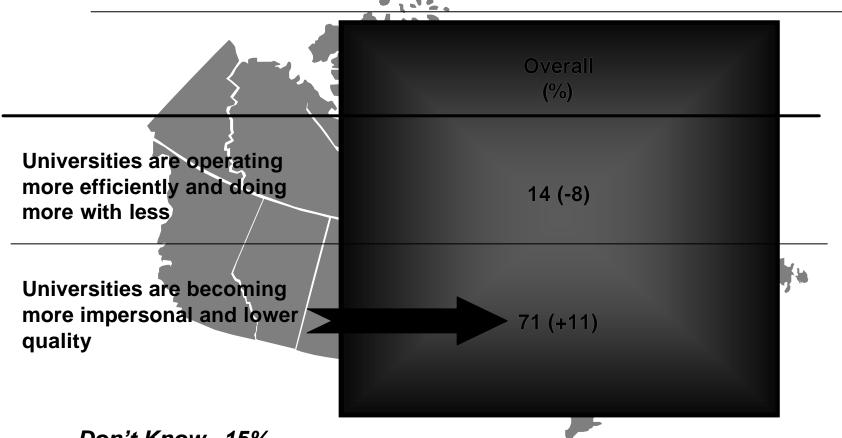
Overall
Rating
0.24 (.0.27)
8.34 (+0.37)
8.15 (+0.21)
· · · · · · · · · · · · · · · · · · ·
7.97 (+0.07)
· · · · · · · · · · · · · · · · · · ·
7.79 (+0.60)
7 59 (10 00)
7.58 (+0.09)
7.54 (+0.56)
,
7.17
e ee
6.55
6.52 (+0.56)

() Denotes change since June 2004.



Professor/Student Ratio: Public Opinion

Q. RE: High P/S ratios which is closer to your own view...?



Don't Know 15%



Professor/Student Ratio: Socio-Demographic Groups

Q. RE: High P/S ratios which is closer to your own view...?

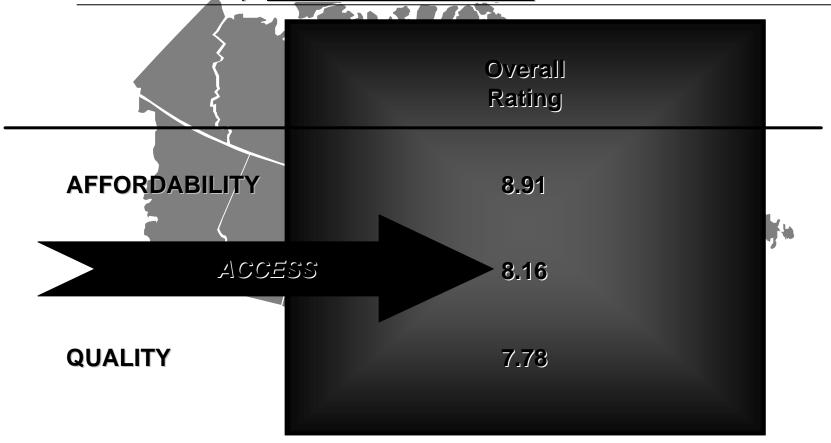
		- 30 A. VA			
	Overall (%)	Men (%)	Women (%)	Kids (%)	No kids (%)
Universities are using resources efficiently.	14 (-8)	15 (-10)	14 (-4)	15 (-4)	14 (-7)
Universities are becoming more	71 (+11)	63 (+9)	78 (+13)	80 (+15)	66 (+2)
impersonal.					
DK	15 (-4)	22 (+1)	8 (-8)	5 (-11)	19 (+5)





Major Axes of Investigation – Focus: OPPORTUNITY

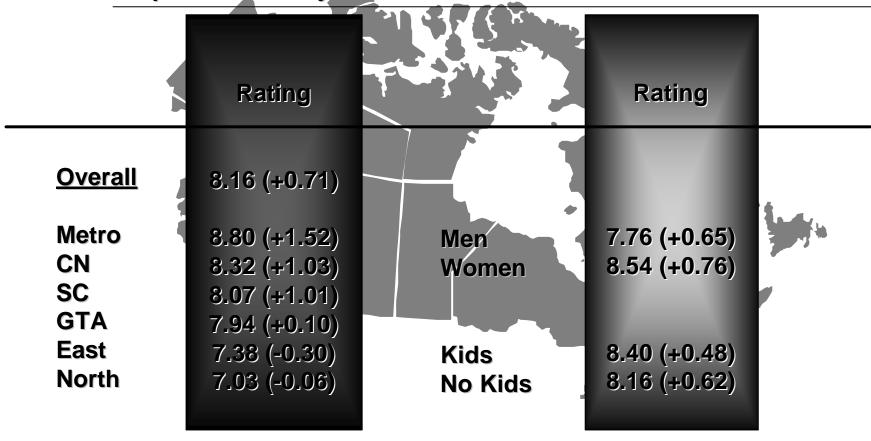
Q. RE: post-secondary education in Ontario using a scale where 1 is "not at all concerned" and 10 is "very concerned," how concerned are you with...





Access to PS Education: Level of Concern

Q. Using a scale where 1 is "not at all concerned" and 10 is "very concerned," how concerned are you with <u>access</u> to post-secondary education in Ontario?





"Access" to PS Education: Public Perception

Q. RE: the "access" to post-secondary education in Ontario, what does it mean to you?

	Overall (%)
Affordable / Cheap / Inexpensive fees	29
Opportunity / Able to attend college	13
Everyone / Individual / Education	11
Children key to success	5
Accessible / Attainable / Unrestricted	5
Fairness / Equality / Rights	4



PS Education: Future Importance?

Q. How important do you think it will be to have a university degree 10 years from now compared to it's importance today?

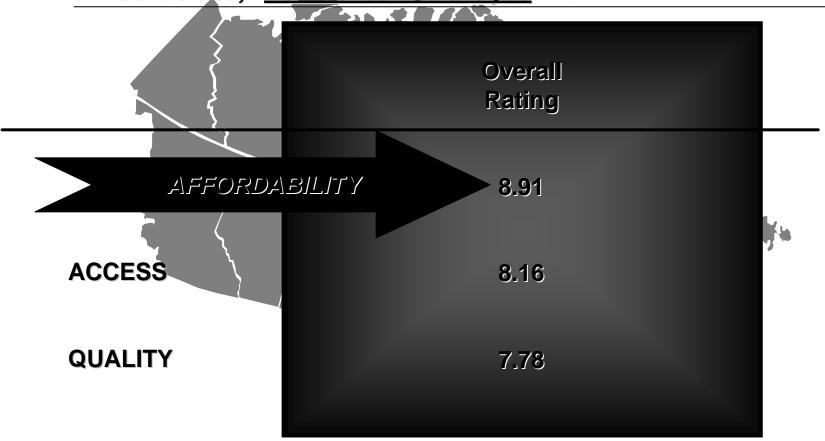
today?	4	
	Overall (%)	
4		
Much more important	65 (+28)	
//	= 88%	
More important	23 (-10)	
No more nor less important	7 (-10)	
Less important	3 (n/c)	
Much less important	<1 (-1)	





Major Axes of Investigation – Focus: OPPORTUNITY

Q. RE: post-secondary education in Ontario using a scale where 1 is "not at all concerned" and 10 is "very concerned," how concerned are you with...





"Affordability" of PS Education: Level of Concern

Q. Using a scale where 1 is "not at all concerned" and 10 is "very concerned," how concerned are you with the <u>affordability</u> of post-secondary education in Ontario?

	Rating		Rating	
Overall Metro East CN GTA SC North	3.91 (+0.68) 9.70 (+1.46) 3.92 (+0.89) 3.75 (+0.06) 3.63 (+0.07) 3.40 (+0.75) 7.45 (+0.15)	Men Women Kids No Kids	8.58 (+0.75) 9.22 (+0.62) 9.32 (+0.48) 8.61 (+0.16)	



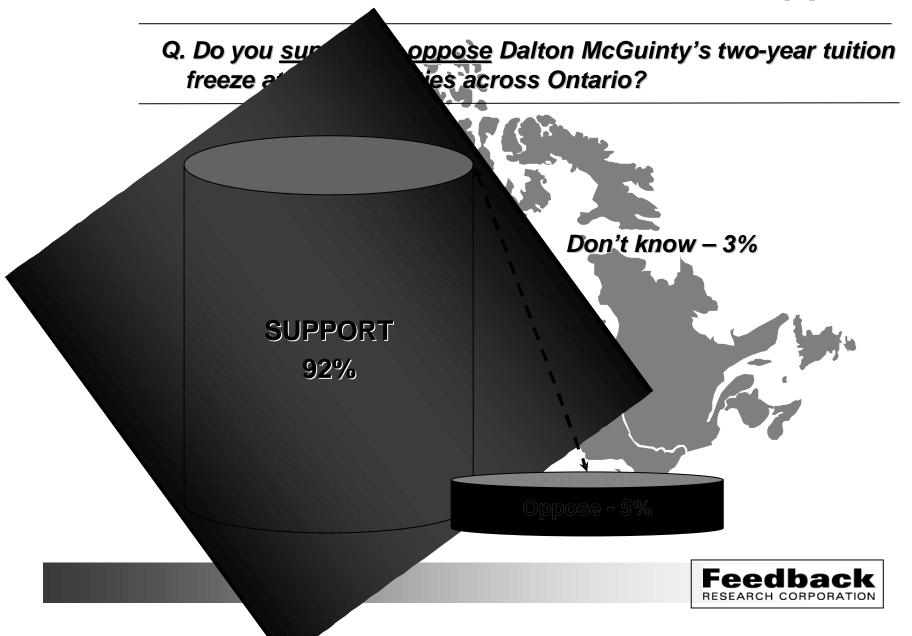
Current Student Tuition: Socio-Demographic Groups

Q. Do you think current student tuition fees at Ontario's public universities are too high, too low or about right?

		TOTAL PROPERTY.		
	Too high (%)	(%) (%)	About right (%)	Don't know (%)
<u>Overall</u>	65 (+2)	3 (+2)	22 (+2) $ \begin{cases} 29 (+7) \\ 15 (-2) \end{cases} $	11 (-6)
Men	57 (+1)	3 (+1)		11 (-9)
Women	73 (+3)	3 (+3)		10 (-3)
Kids	71 (-2)	<u>2</u> (-+ <u>2</u>)	\begin{cases} 13 (-2) \\ 26 (+2)	15 (+3)
No Kids	53 (-1)	3 (-+ <u>2</u>)		8 (-4)

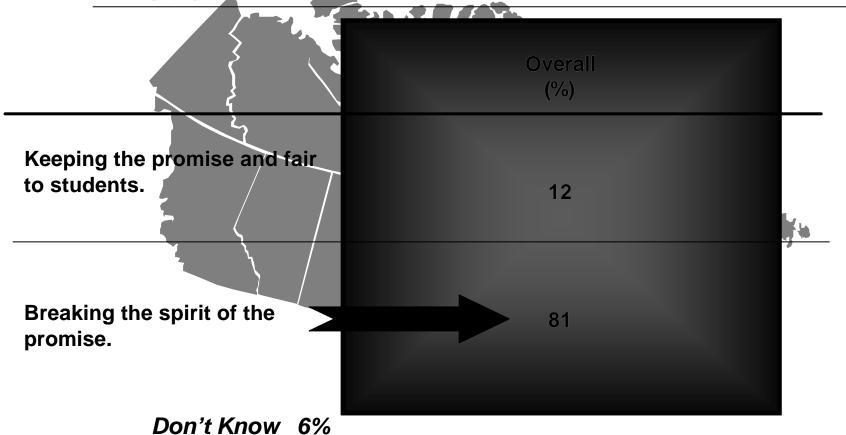


Tuition Freeze: Public Support



Promise of Tuition Freeze: Public Opinion

Q. If the government keeps its promise, but then introduces a substantial tuition increase immediately after the freeze ends, is that...?





Promise of Tuition Freeze: Socio-Demographic Groups

Q. If the government keeps its promise, but then introduces a substantial tuition <u>increase immediately</u> after the freeze ends, is that...?

	Overall (%)	Men (%)	Women (%)	Kids (%)	No kids (%)
Keeping the promise and fair to students.	12	6	18	9	14
Breaking the spirit of the promise.	81	89	74	87	77
DK	6	5	8	4	8



Ability to Attend Universities: Level of Concern

Q. Are you concerned that young Ontarians will not be able to attend a university, even if they are qualified?

	Yery concerned (%)	tenneshoe concerned (%)	Not very concerned (%)	Not at all concerned (%)
Overall!	68	26	3	1
Metro	9 <u>2</u>	8	<1	<1
SC	70	25	5	<1
East	54	3 <u>2</u>	3	<1
CN	57	34	6	3
North	36	7	<1	7
GTA	52	<u>수</u> 2	3	2



Ability to Attend Universities: Level of Concern

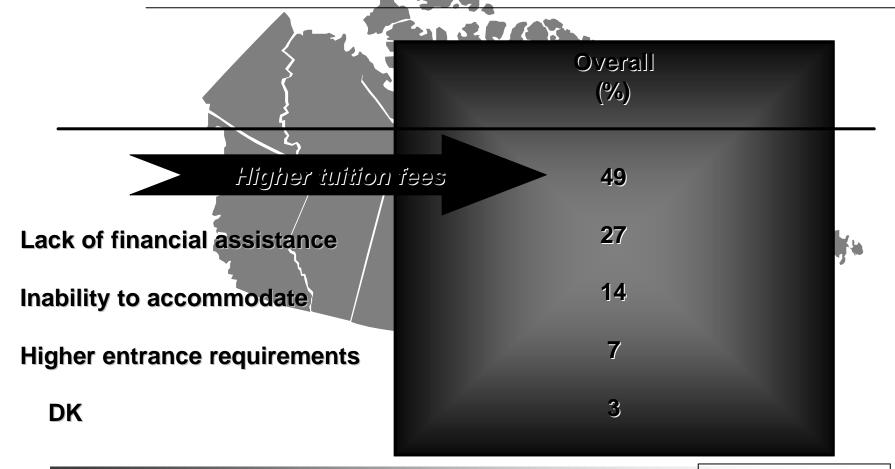
Q. Are you concerned that young Ontarians will not be able to attend a university, even if they are qualified?

	yery concerned (%)	ວກເອກຸມສຸເ Somewpar Somewpar	Not very concerned (%)	Not at all concerned (%)
Overalli	68	<u>2</u> 6	3	1
Men Women	73 64	19 33	6 <1	<1 2
Kids No Kids	62 74	37 20	<1 3	1 1



Ability to Attend University: Reason for Concern

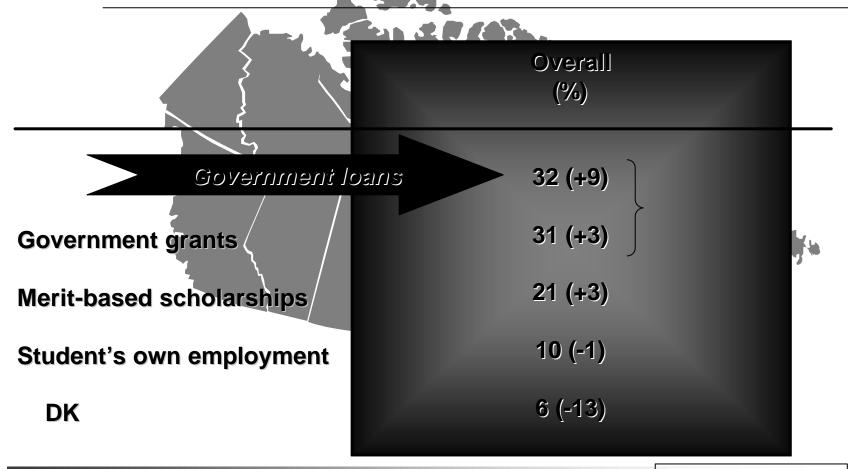
Q. Why are you concerned about young Ontarians not being able to attend university in Ontario?





Making PSE Affordable: Solutions

Q. What do you think would be the <u>best solution</u> for qualified students who can't afford university tuition?





"Go Now, Pay Later" Policy (1): Public Opinion

Q. Would you support higher tuition fees <u>if</u> the gov't put in place a "go now, pay later" policy so that students don't pay until after they leave school?

		(%) zabbort	(%) Oppose	Don't know (%)	
Overall Metro SC East CN North GTA		42 48 34 53 51 <1 31	54 52 58 44 49 75 51	4 <1 8 3 <1 25 8	



"Go Now, Pay Later" Policy (1): Socio-Demographic Groups

Q. Would you support higher tuition fees <u>if</u> the gov't put in place a "go now, pay later" policy so that students don't pay until after they leave school?

	211	27/8%	
	Support	(%) Obboze	Don't know (%)
<u>Overall</u>	42	54	4
Men	44	58	<1
Women	40	53	8
Kids	21	<u>가</u> 요	12
No Kids	52	63	1



"Go Now, Pay Later" Policy (2): Public Opinion

Q. Would you <u>support</u> the "go now, pay later" plan, even <u>if</u> it resulted in higher tuition fees and a decrease in government funding?

	Support	(%)	Don't know
	(%)	Obboae	(%)
Overall Metro SC East CN North GTA	29 36 47 9 52 45	55 55 55 43 33 41 55	6 7 14 5 3 7



"Go Now, Pay Later" Policy (3): Public Opinion

Q. Would you <u>support</u> the "go now, pay later" plan, even if it resulted in a higher overall debt load than students currently have?

	(%)	Oppose	Don't know
	Subbort	(%)	(%)
Overall Metro SC East CN North GTA	19 4 10 35 16 10 35	78 96 80 60 84 76 65	3 <1 11 5 <1 14 <1



Income Tax Surcharge: Public Opinion

Q. Would you support higher tuition fees <u>if</u> the gov't put in place a program so that students only paid fees through surcharges on their income taxes after they leave school?

		311		
		Support (%)	Oppose (%)	Don't know (%)
<u>Overall</u>	4	71	<u>2</u> 1	8
Metro SC	7	70 49	30 13	<1 37
East CN	-	74 52	11 4 <u>2</u>	15 6
North GTA		<u> </u>	38 15	<1 <1



Income Tax Surcharge: Socio-Demographic Groups

Q. Would you support higher tuition fees <u>if</u> the gov't put in place a program so that students only paid fees through surcharges on their income taxes after they leave school?

	211	27/8/2	
	(%) gribbotț	(%) Obbose	Don't know (%)
Overall Men Women	71 ————————————————————————————————————	$egin{cases} 21 \ 33 \ 8 \end{cases}$	8 5 11
Kids No Kids	70 75	\[\frac{25}{18} \]	5 6





Current Level of Funding: Public Opinion

Q. Do you think Ontario's post-secondary institutions are overfunded, under-funded or funded properly?

	Over-iunded (%)	Under- funded (%)	Funded properly (%)	Don't know (%)
<u>Overall</u>	5	54	21	20
Metro SC East CN North GTA	\(\frac{1}{16} \) \(8 \) \(3 \) \(7 \) \(3 \)	37 59 69 76 62 51	25 25 13 21 17 17	38 <1 11 <1 14 28



Current Funding Level: Socio-Demographic Groups

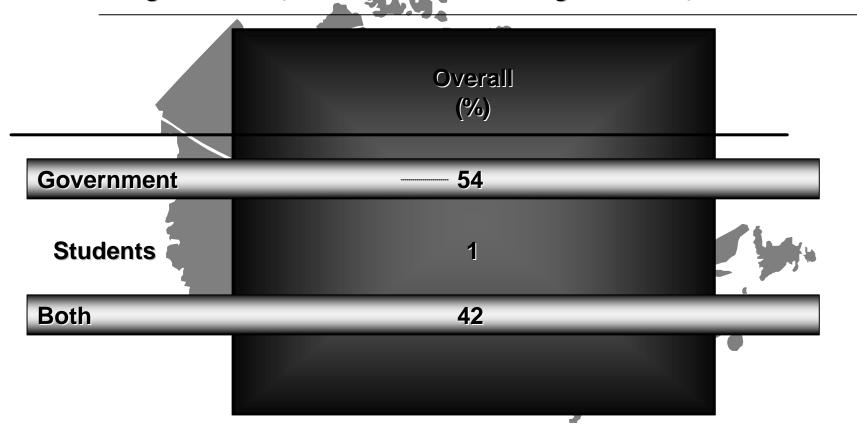
Q. Do you think Ontario's post-secondary institutions are over-funded, under-funded or funded properly?

	Over-iunclecl (%)	Under- funded (%)	Funded properly (%)	Don't know (%)
<u>Overall</u>	5 —	54	21	20
Men	10	54	22	14
Women	1	54	19	26
Kids	6	<u>차</u> 용	13	16
No Kids	5	85	24	23



Source of Additional Funding: Public Opinion

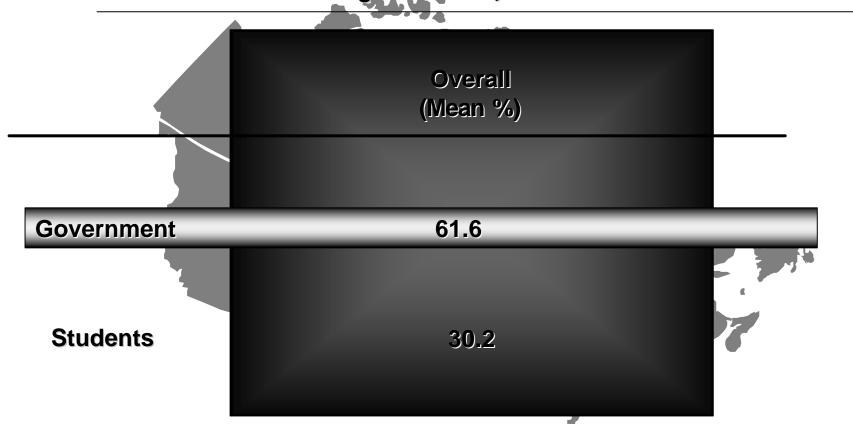
Q. Do you think <u>more funding</u> should come primarily from the government, or from students via higher tuition, or both?





Allocation of Costs: Public Opinion

Q. <u>What percentage</u> of university operating costs do you think should come from government; from students?







University Management: Public Preference

Q. Thinking about the way universities are managed, which of the following would be your <u>preference</u>?





University Transfer Credits: Not Easy Enough?

Q. Do you think it is <u>unreasonably difficult</u> for students to transfer credits from one university to another?

		28123	
	Yes	(%)	Don't know
	(%)	No	(%)
<u>Overall</u>	26	25	49
Metro	7	26	67
SC	15	35	50
East	11	35	54
CN	37	13	50
North	45	1 <u>4</u>	41
GTA	50	<u>2</u> 0	30



University to College Transfer Credits: Not Easy Enough?

Q. Do you think it is <u>unreasonably difficult</u> for students to transfer credits from a community college to a university?

	Yes	No	Don't know
	(%)	(%)	(%)
Overall Metro SC East CN North GTA	36	11	54
	12	12	77
	30	10	60
	45	4	50
	41	9	50
	69	41	31
	53	14	33



Degrees Vs. Diplomas: Meeting Student Needs?

Q. Generally, universities offer more academic courses and award degrees, whereas colleges offer more technical courses and award diplomas. Does this <u>meet students' needs</u>?

	Yes (%)	(%)	Don't know (%)
<u>Overall</u>	64	25	11
Metro SC	55 81	30 5	15 14
East CN	81 75	3 <u>22</u> -1	16 3
North GTA	79 43	7 <u>-</u> 나당	14 6



University Research: Level of Importance

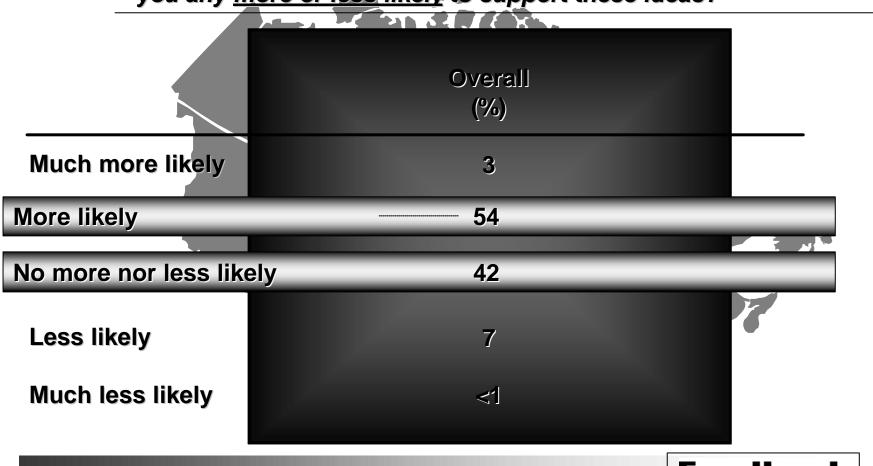
Q. Using a scale where 1 is "not at all important" and 10 is "very important," <u>how important</u> is it that universities conduct research in addition to teaching students?

		Rating		Rating	
Overall North East SC Metro		8.25 8.97 8.87 8.66 8.10	Men Women	8.72 7.83	
GTA CN	ı	8.10 7.49	Kids No Kids	8.52 8.03	



Recommendations to Provincial Gov't: Rae's Credibility on Support

Q. Ideas in this survey might be part of the recommendations made by Bob Rae to the Ontario gov't. Does knowing that make you any more or less likely to support these ideas?



Don't Know 8%

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